

# Harris County Department of Education & HCDE Public Facility Corp.

Lease Revenue Bonds, Series 2020  
Maintenance Tax Notes, Series 2020

## Debt Service Analysis

Fiscal Year Ending	Taxable Assessed Valuation	Lease Revenue Bonds						Maintenance Tax Notes					TOTAL COMBINED DEBT SERVICE	Tax Year	
		Interlocal Contract Revenues Available	Outstanding Series 2014 Debt Service	Outstanding Series 2015 Debt Service	Outstanding Series 2016 Debt Service	Total Outstanding LR Debt Service	\$ 30,581,882 Series 2020* Debt Service	Combined Lease Revenue Debt Service	DS Coverage (MADS)	Outstanding Series 2009A Debt Service	\$ 15,873,000 Series 2020* Debt Service	Combined M-Tax Note Debt Service			Tax Rate @ 98.00% Collections
2020	\$ 484,114,300,697	\$ 14,490,758	\$ 1,369,440	\$ 333,244	\$ 763,498	\$ 2,466,182	\$ -	\$ 2,466,182	5.88	\$ 451,429	\$ -	\$ 451,429	\$ 0.0001	\$ 2,917,611	2019
2021	511,016,112,000	14,490,758	1,363,900	336,849	766,864	2,467,613	722,145	3,189,758	4.54	451,429	358,986.66	810,416	0.0002	4,000,174	2020
2022	511,016,112,000	14,490,758	1,357,760	340,252	765,020	2,463,032	1,023,513	3,486,544	4.16	451,429	508,800.00	960,229	0.0002	4,446,773	2021
2023	511,016,112,000	14,490,758	1,351,020	343,451	763,008	2,457,479	1,023,513	3,480,992	4.16	451,429	508,800.00	960,229	0.0002	4,441,221	2022
2024	511,016,112,000	14,490,758	-	-	750,912	750,912	1,735,263	2,486,175	5.83	-	508,800.00	508,800	0.0001	2,994,975	2023
2025	511,016,112,000	14,490,758	-	-	758,648	758,648	1,708,513	2,467,161	5.87	-	508,800.00	508,800	0.0001	2,975,961	2024
2026	511,016,112,000	14,490,758	-	-	746,216	746,216	1,715,388	2,461,604	5.89	-	508,800.00	508,800	0.0001	2,970,404	2025
2027	511,016,112,000	14,490,758	-	-	-	-	1,768,763	1,768,763	8.19	-	1,210,800.00	1,210,800	0.0002	2,979,563	2026
2028	511,016,112,000	14,490,758	-	-	-	-	1,773,513	1,773,513	8.17	-	1,204,050.00	1,204,050	0.0002	2,977,563	2027
2029	511,016,112,000	14,490,758	-	-	-	-	1,727,013	1,727,013	8.39	-	1,244,550.00	1,244,550	0.0002	2,971,563	2028
2030	511,016,112,000	14,490,758	-	-	-	-	1,719,513	1,719,513	8.43	-	1,251,800.00	1,251,800	0.0002	2,971,313	2029
2031	511,016,112,000	14,490,758	-	-	-	-	1,710,163	1,710,163	8.47	-	1,261,200.00	1,261,200	0.0003	2,971,363	2030
2032	511,016,112,000	14,490,758	-	-	-	-	1,704,263	1,704,263	8.50	-	1,268,100.00	1,268,100	0.0003	2,972,363	2031
2033	511,016,112,000	14,490,758	-	-	-	-	1,701,863	1,701,863	8.51	-	1,273,200.00	1,273,200	0.0003	2,975,063	2032
2034	511,016,112,000	14,490,758	-	-	-	-	1,702,763	1,702,763	8.51	-	1,271,975.00	1,271,975	0.0003	2,974,738	2033
2035	511,016,112,000	14,490,758	-	-	-	-	1,703,663	1,703,663	8.51	-	1,269,875.00	1,269,875	0.0003	2,973,538	2034
2036	511,016,112,000	14,490,758	-	-	-	-	1,710,163	1,710,163	8.47	-	1,266,875.00	1,266,875	0.0003	2,977,038	2035
2037	511,016,112,000	14,490,758	-	-	-	-	1,729,663	1,729,663	8.38	-	1,194,025.00	1,194,025	0.0002	2,923,688	2036
2038	511,016,112,000	14,490,758	-	-	-	-	1,717,088	1,717,088	8.44	-	1,196,250.00	1,196,250	0.0002	2,913,338	2037
2039	511,016,112,000	14,490,758	-	-	-	-	1,723,463	1,723,463	8.41	-	1,197,425.00	1,197,425	0.0002	2,920,888	2038
2040	511,016,112,000	14,490,758	-	-	-	-	1,723,681	1,723,681	8.41	-	1,192,625.00	1,192,625	0.0002	2,916,306	2039
2041	511,016,112,000	14,490,758	-	-	-	-	2,400,375	2,400,375	6.04	-	-	-	-	2,400,375	2040
2042	511,016,112,000	14,490,758	-	-	-	-	2,389,900	2,389,900	6.06	-	-	-	-	2,389,900	2041
2043	511,016,112,000	14,490,758	-	-	-	-	2,055,400	2,055,400	7.05	-	-	-	-	2,055,400	2042
2044	511,016,112,000	14,490,758	-	-	-	-	2,059,400	2,059,400	7.04	-	-	-	-	2,059,400	2043
2045	511,016,112,000	14,490,758	-	-	-	-	2,055,300	2,055,300	7.05	-	-	-	-	2,055,300	2044
2046	511,016,112,000	14,490,758	-	-	-	-	-	-	-	-	-	-	-	-	2045
2047	511,016,112,000	14,490,758	-	-	-	-	-	-	-	-	-	-	-	-	2046
2048	511,016,112,000	14,490,758	-	-	-	-	-	-	-	-	-	-	-	-	2047
<b>Total &gt;&gt;</b>			<b>\$ 5,442,120</b>	<b>\$ 1,353,795</b>	<b>\$ 5,314,166</b>	<b>\$ 12,110,081</b>	<b>\$ 43,004,276</b>	<b>\$ 55,114,357</b>		<b>\$ 1,805,716</b>	<b>\$ 20,205,737</b>	<b>\$ 22,011,453</b>		<b>\$ 77,125,810</b>	

\* Project fund amounts are shown in columns above. Par amounts will be approximately \$27,715,000 (Lease Rev) and \$13,865,000 (Notes).