

Harris County Department of Education
Debt Transparency Information
August 31, 2024

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
Lease Rev Bds Ser 2016 (Public Facilities Corp.)	No	\$ 7,000,000	08/31/2024	\$ 1,480,000	\$ 24,864	\$ 1,504,864	02/15/2026
Mtc Tax Notes Ser 2020	Yes	13,865,000	08/31/2024	13,865,000	4,455,350	18,320,350	02/15/2040
Lease Rev Bds Ser 2020 (Public Facilities Corp.)	No	27,715,000	08/31/2024	26,985,000	11,514,844	38,499,844	02/15/2045
Mtc Tax Notes Ser 2024	Yes	15,095,000	08/31/2024	15,095,000	8,797,850	23,892,850	02/15/2044
		<u>\$ 79,680,000</u>		<u>\$ 57,425,000</u>	<u>\$ 24,792,908</u>	<u>\$ 82,217,908</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Lease Rev Bds Ser 2016 (Public Facilities Corp.)	NR	NR	NR	NR
Mtc Tax Notes Ser 2020	Aaa	NR	NR	NR
Lease Rev Bds Ser 2020 (Public Facilities Corp.)	Aa1	NR	NR	NR
Mtc Tax Notes Ser 2024	Aaa	NR	NR	NR

Stated Purpose:

Lease Rev Bds Ser 2016 (Public Facilities Corp.)	School Building
Mtc Tax Notes Ser 2020	Maintenance Expenses
Lease Rev Bds Ser 2020 (Public Facilities Corp.)	Educational Facilities
Mtc Tax Notes Ser 2024	Maintenance Expenses

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Lease Rev Bds Ser 2016 (Public Facilities Corp.)	\$ 6,775,000	\$ 6,775,000	\$ -
Mtc Tax Notes Ser 2020	15,873,000	15,873,000	-
Lease Rev Bds Ser 2020 (Public Facilities Corp.)	30,581,882	30,581,882	-
Mtc Tax Notes Ser 2024	16,313,000	2,540,705	13,772,295

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 79,680,000	\$ 57,425,000	\$ 82,217,908
Total of all authorized unissued debt:	-	-	-
Total of all outstanding debt obligations:		\$ 57,425,000	\$ 82,217,908
Total authorized debt secured by Ad Valorem Taxation:	\$ 28,960,000		
Total outstanding Ad Valorem debt obligations:		\$ 28,960,000	\$ 42,213,200
Total authorized Ad Valorem debt per capita:	\$ 6.06		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 6.06	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 8.83
	<u>Population</u>		
2021 Population ^(a) :	4,779,880		

^(a) Source: The Texas Municipal Advisory Council of Texas, and the Issuer.