

## School Finance Council

### Agenda

**Friday, February 14, 2020**

HCDE – 6300 Irvington Blvd., Houston, TX 77022 (713) 696-8249

<https://hcde-texas.org/workshops/> #12689

SFC Meetings are at no cost to TASBO ISDs and School Finance Council

**Technical CPA Course**

**Course ID# SFC-6**

**CPE hrs.: 4.0**

**No Pre-requisites required for this training**

- I. **Welcome and Introduction** 8:45 – 9:00 AM  
**Jesus Amezcua, RTSBA, CPA, Ph.D. - HCDE**
  
- II. **Acacia X. Croft, Partnership Specialist - 2020 Census**  
**EC-12 Liaison – Greater Houston Area 9:00 – 10:00 AM**  
Topic: 2020 Census and process  
Learning Objectives: Participants will learn about the census taking process and statistics about the importance of a good count and its relation to grants.
  
- III. **Dr. Meliton Moya, PhD. The Process Manager**  
**Knowing where you Stand. A session on mental health and wellness for administrators. 10:00 to 11:00 PM**  
Learning objectives: Participants will be able to learn about wellness tips to take care of yourself and be mindful of a balance daily life.

**IV. Sarah Langlois, Partner KBS Law Group - Purchasing Updates**

**11:00 – 12:00 AM**

Topic: New [Purchasing Updates and SB 943](#): What you need to know NOW about changes in the TPIA affecting purchasing documents and required language for contracts worth \$ 1 Million or more.

Learning Objectives: Participants will be able to learn about SB 943 and the TPIA.

**V. Kim Duncan, Treasury Management Officer – Frost Bank. A matter of risk in banking and the new ways of fraud.**

**12:00 – 1:00PM**

**Learning objectives: Participants will be able to learn about Recent fraud risks and scams in the banking area.**

**Lunch Sponsor – HCDE**

**Evaluations will be required at the end of the 4 -hour session  
CPE/CEU Certificates will be available at the end of the session**

Date	Workshop#	Room#	Topics
Friday, February 14, 2020	12689	502/503	Mental Health, Purchasing, Accounting, Fraud
Friday March 20, 2020	12690	502/503	Legislative info, insurance, accounting
Friday, April 24, 2020	12691	502/503	Bond, Economy, Appraisal values
May 14 & 15, 2020	12765	100 A & B	Investment Training
June 19, 2020	12766	100 A & B	Accounting- Purchasing
July 10, 2020	12767	100 A & B	Accounting Purchasing
August 14, 2020	12768	100 A & B	Accounting Purchasing

**Our next meetings are:**

QR Code for HCDE App



For registration questions, please email [jbermea@hcde-texas.org](mailto:jbermea@hcde-texas.org)



For registration questions, please email [jbermea@hcde-texas.org](mailto:jbermea@hcde-texas.org)