

## School Finance Council

### Agenda for Public Funds Investment Act Training

Friday, May 31<sup>st</sup>, 2019

HCDE – 6005 Westview, Houston, TX 77022 (713) 696-8249

ROOM # 1010 and 1011

Register: [12949](#)

SFC Meetings are at no cost to TASBO ISDs and School Finance Council

Technical CPA Course

Course ID#: SFC-1

CPE Hrs: 5.0

No Pre-requisites required for this training

**I. Welcome and Introduction**

**9:00 AM – 9:05 AM**

Jesus Amezcua, RTSBA, CPA, Ph.D. – HCDE

**II. Public Funds Investment Act Training**

**9:00 AM – 2:00 PM**

PFIA Investment Training – Patrick Shinkle, GTOT

Learning Objectives: Participants will receive updates on the PFIA requirements.

**Lunch Sponsor – Harris County Dept. of Education**

*Evaluations will be required at the end of the 5.0-hour session. CPE/CEU Certificates will be available at the end of the session. Additional resources will be made available after the session.*

## **Patrick Shinkle – Director, Center for Public Management**

Patrick Shinkle is the Director for the Center for Public Management at the University of North Texas. Prior to joining CPM, he was a Vice President at Southwest Securities, responsible for providing municipal bond underwriting and financial advisory services to public entities in Texas. Patrick has over 20 years' experience in public funds management in Texas, including 12 years as Administrator of LOGIC and 5 years as part of the TexPool management team.

Patrick has frequently spoken on investment management, disaster recovery planning, computer security awareness, and technology related issues for such organizations as the Dallas Association for Financial Professionals, the Government Treasurers' Organization of Texas, the Texas Association of Counties, and the Texas Association of School Business Officials. He received his undergraduate degree in finance from Texas State University in San Marcos. He received his Master of Business Administration degree and his Master of Science in Information Assurance degree from the University of Dallas, designated as a Center of Academic Excellence (CAE) by the National Security Agency (NSA) of the Department of Defense (DoD) and Department of Homeland Security for the Information Assurance (IA) program. He was selected as one of the Dallas Business Journal's "Business School All-Stars for 2006".