

School Finance Council Agenda

Thursday, August 22, 2019

HCDE – 6300 Irvington Blvd. Houston, TX 77022 (713) 696-8249

[Register Here](#)

SFC Meetings are at no cost to TASBO ISDs and School Finance Council

Technical CPA Course

Course ID#: SFC-2

CPE Hrs: 5.0

No Pre-requisites required for this training

- I. Welcome and Introduction** **9:00 AM – 9:05 AM**
Jesus J. Amezcua, RTSBA, CPA, Ph.D., Asst. Supt. Business - HCDE
5-minute break
- II. Procurement Best Practices** **9:05 AM – 10:00 AM**
Mark Rogers, C.P.M.
Learning Objectives: Participants will learn about procurement best practices
5-minute break
- III. Negotiations** **10:05 AM – 11:00 AM**
Mark Rogers, C.P.M.
Learning Objectives: Participants will learn about procurement negotiations
5-minute break
- IV. Legislative Updates** **11:05 AM – 12:55 PM**
Sarah Langlois, Partner, KBS Law Group
Learning Objectives: Participants will learn about the latest changes in the laws affecting us
10-minute break to go through lunch line at noon
- V. Texas SmartBuy Membership Program Benefits and Applications Available Through the SmartBuy Cooperative** **1:00 PM – 1:55 PM**
Sumer Perkins, CTCD, CTCM, Texas SmartBuy Marketing Coordinator
Learning Objectives: Participants will learn what you need to know to utilize the SmartBuy Purchasing Cooperative
- VI. Closing Remarks** **1:55 PM – 2:00 PM**
Jesus J. Amezcua, RTSBA, CPA, Ph.D., Asst. Supt. Business - HCDE

Evaluations will be required at the end of the 5.0-hour session. CPE/CEU Certificates will be available at the end of the session. Additional resources will be made available after the session.

Lunch Sponsor – Thank you!



KARCZEWSKI | BRADSHAW | SPALDING
NICHOLS | LAMP | LANGLOIS

Our Speakers

Jesus J. Amezcua, Ph.D., CPA, RTSBA

Jesus J. Amezcua, Assistant Superintendent for Business Services for HCDE, is a Doctor of Education Administration (Texas A & M University), a CPA, and a Registered Texas School Business Administrator (RTSBA). Dr. Amezcua is an adjunct professor, an Ethics provider, and a member of the Professional Standards Committee for the Texas Society of CPAs.

Mark Rogers, C.P.M.

Mark Rogers thought he retired in 2009, as Director of Materials Management for Austin ISD. He had previously been the Director of Materials Management for the University of New Mexico at Albuquerque. Mr. Rogers has conducted classes around the State of Texas. He helped implement the New Mexico Procurement Code and worked on passing and implementing a Texas Uniform Procurement Code. He is a proud graduate of the University of Texas.

Sarah Langlois, KBS Law Group

Ms. Langlois is a partner in the Houston office and focuses her practice on representing school districts, charter schools, and junior colleges in governance, policy development, employment, open government, students, contracts, procurement, and facilities and construction matters.

Ms. Langlois is a course instructor for the Texas Association of School Business Officials (TASBO). She earned the distinction of Texas Rising Star by Texas Law & Politics Magazine in schools and education, 2010-2016.

Ms. Langlois also received the 15th Annual Jefferson Fordham Up and Comer in August 2012 from the American Bar Association. Ms. Langlois previously practiced at McGinnis, Lochridge & Kilgore, LLP; Gibson, Brocks, Longoria & Hall, LLP; and was a partner at Rogers, Morris & Grover, LLP.

Ms. Langlois received her Bachelor of Arts Degree, summa cum laude, in mass communications with a focus on print journalism from the University of Louisiana at Lafayette in 2003. Where she was honored as the College of Liberal Arts Outstanding Graduate. In 2006, Ms. Langlois graduated summa cum laude, from Loyola University New Orleans College of Law, where she was honored as the top graduate. She served on the Loyola Law Review as Comment/Casenote Editor as well as an oralist and brief writer on the 2004-2005 National Moot Court Team. Her comment, Dismantling the Dictated Moral Code: Modifying Louisiana's In Vitro Fertilization Statutes to protect Patient's Procreative Liberty, was published in the Fall 2005 Loyola Law Review.

Ms. Langlois is a member of the State Bar of Texas School Law Section, Texas and National Councils of School Attorneys, and the Houston Livestock Show and Rodeo Magazine Committee.

Sumer Perkins, CTCD, CTCM, Texas SmartBuy Marketing Coordinator

Texas SmartBuy Membership Program (Formerly State of Texas CO-OP Purchasing Program) Statewide Procurement Division (SPD)

Sumer Perkins joined state government in December 2016 as the State of Texas Cooperative Purchasing Program Coordinator, for the Statewide Procurement Division (SPD) under the Texas Comptroller of Public Accounts (CPA) in Austin. After coordinating the cooperative through a marketing rebrand to the Texas SmartBuy Membership Program, SPD promoted her into a new position as the Texas SmartBuy Marketing Coordinator in July 2017. While managing two programs, she focuses on outreach efforts of promoting statewide contracts and tools, and program benefits to local governments. Sumer provides Texas SmartBuy cooperative and eProcurement system trainings to both state agencies and Texas SmartBuy members, earning her Certified Texas Contract Developer (CTCD) and Certified Texas Contract Manager (CTCM) certifications in 2018.

Appointed as the Interagency Coordination Group (ICG) Liaison for CPA, Sumer wrote ICG legislative reports, sent to the Lt. Governor and Speaker of the House, reviewing CPA efforts to better government partnerships with faith-based and community organizations, in correlation with the OneStar Foundation, from 2017 to 2018. During Hurricane Harvey, Mrs. Perkins served as an emergency purchasing coordinator at the State Operations Center for timely execution of state funds. She continues to be on-call for disaster finance assistance for the state, alongside the Texas Division of Emergency Management (TDEM).

Sumer previously managed events for Dell, involving client sponsorships and the coordination of marketing development funds for 5 years. Through a two-year period in Kerrville, she joined the Kerr County Women's Chamber, earning the New Horizon Award in 2016 for exceptional effort by a new member. Graduating from Abilene Christian University in Integrated Marketing Communications, most of Sumer's professional experience involves marketing in the private sector. Her positions range from: product review moderation, hospital foundation fundraising, order logistics, medical office management, local news camera operator, and an internship with the Austin American Statesman newspaper.

Sumer, and her husband of 9 years, Shaun, live in the greater Austin area with their two pugs and enjoy watching sporting events: Football and baseball.

The End

QR Code for HCDE App

