

School Finance Council Agenda

Friday, November 15, 2019

Register click Workshop # 12136

https://workshops.hcde-texas.org/v20_prod/emc00/register.aspx?OrgCode=10&EvtID=12136&AppCode=REG&CC=118053018900

HCDE – 6300 Irvington Blvd., Houston, TX 77022 (713) 696-8249 or 1371

SFC Meetings are at no cost to TASBO ISDs and School Finance Council

Technical CPA Course **Course ID# SFC-1** **CPE hrs: 4.0**
No Pre-requisites required for this training

- I. **Welcome and Introduction** **8:45 - 9:00 AM**
Jesus Amezcua, PhD, CPA, RSTBA - HCDE
Announcements **9:00 - 9:10 AM**

- II. **Ken Couch, Director Water Walker Investment** **9:10 - 10:00 AM**
Topic: Public Funds Investment Act and market update
Learning Objectives: Participants will learn about PFIA Act and investment update.

- III. **A John Ledebur, Lead Consultant- FBS Benefits. What you should know about the new 403b requirements?**
Topic: **403b Programs** **10:00 - 11:00 AM**

Learning Objectives: Participants will learn about 403b requirements and recent changes.

For registration questions, please email jbermea@hcde-texas.org
Or jamezcua@hcde-texas.org

IV. Lena Engel, Attorney KBS Law Group

11:00 - 12:00 PM

Karczewski | Bradshaw | Spalding | Nichols | Lamp | Langlois

Understanding Software agreements and Cyber Insurance

Learning Objectives: Participants will learn about what to expect in a software agreement and when should you require to change the contract to fit your needs and local requirements.

V. Human Trafficking – A Presentation by Crime Stoppers of Houston

Topic: **Michelle Sacks, Director**

12:00 - 1:00 PM

Director of Safe School Institute

Learning Objectives: Participants will learn about Human Trafficking and receive a one-hour certificate in compliance with new state requirements.

Lunch and Reflections (served at 12:00 pm)

– sponsored by (FBS Benefits)

Evaluations will be required at the end of the 4-hour session

CPE/CEU Certificates will be available at the end of the session

QR Code for certificates

11:00 AM to 12:00 PM



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