

School Finance Council

Agenda

Friday, April 26, 2019

HCDE – 6300 Irvington Blvd., Houston, TX 77022 (713) 696-8249

[12127](#)

SFC Meetings are at no cost to TASBO ISDs and School Finance Council

Technical CPA Course

Course ID# SFC-1

CPE hrs.: 5.0

No Pre-requisites required for this training

Eligible for TASBO Continuing Education Credit

- I. **Welcome and Introduction** **8:45 AM to 9:00 AM**
Jesus J. Amezcua, RTSBA, CPA, Ph.D. Asst. Supt. Business, HCDE

- II. **Legislative Update** **9:00 AM to 10:00 AM**
Marcus Dietz, Bond Counsel, Orrick, Herrington & Sutcliffe, LLP.
Learning Objectives: Participants will learn about legislative activity relating to bonds.

- III. **Bond Market Update and Trends** **10:00 AM to 11:00 AM**
David Holland, Head of Public Finance, U.S. Capital Advisors LLC.
Learning Objectives: Presentation will include a brief overview of the current municipal market, market trends, impact of the tax reform act and a discussion over the methods of sale.

- IV. **School Districts and Flood Coverage** **11:00 AM to 12:00 PM**
Tom Linklater, CSRM, North American Solutions
Learning Objectives: Participants will learn about the updates on school district flood coverages.

V. Bond Rating Agency – Overview of Rating and Q&A 12:00 PM to 1:00 PM
Roger Brown, VP Sr. Analyst Manager - Moody's Investors Service, Inc.

Learning Objectives: Participants will learn about latest issues regarding bond ratings information.

VII. School Facilities Bond Update 1:00 PM to 2:00 PM

Lawrence Financial Consulting, LLC.

Robert Tijerina, Adrian Galvan, and Tom Lawrence, Managing Directors

Learning Objectives: Participants will learn about the bond issuance process, continuing disclosure process and new rules regarding 15c2-12 disclosure and refunding under the new tax plan.

Lunch and Reflections, served at 12:00 pm

Sponsored by: North American Solutions

Evaluations will be required at the end of the 4.0-hour session. CPE/CEU Certificates will be available at the end of the session. Additional resources will be made available after the session.



For registration questions, please email mbarnes@hcde-texas.org