

School Finance Council

Agenda

Friday March 23, 2018

HCDE – 6300 Irvington Blvd., Houston, TX 77022 (713) 696-8249

<http://www.hcde-texas.org/who-we-are/divisions-and-leadership/business-services/school-finance-council/session-agendas/>

SFC Meetings are at no cost to TASBO ISDs and School Finance Council

Technical CPA Course

Course ID# SFC-6

CPE hrs.: 4.0

No Pre-requisites required for this training

I. Welcome and Introduction **8:45 – 9:00 AM**
Jesus J. Amezcua, RTSBA, CPA, Ph.D. - HCDE

II. Gregory Conte, Texas Comptroller's Division **9:00 – 10:00 AM**
Topic Texas Transparency Stars
Learning Objectives: Achieving 3 to 5 Transparency Stars

III. Cole Henschel, VP First Public/TASB Benefits Cooperative **10:30 – 11:30 AM**

Topic: **Health plan consulting and employee benefits 101**

Learning Objectives: Participants will learn about the changes in TRS and health plans. (CFO, business officials and HR staff welcome)

Attracting and retaining good employees is an ongoing struggle for Texas school districts. In a year where districts are asking about

health insurance, health plans, and other employee benefits - choosing a qualified consultant to help your district navigate these evolving and complex areas is crucial. This session will identify the key components in hiring a health plan consultant and how employee benefits, tailored to public school employees, provide needed value to school district employees and their family members. This session will also cover the roles of administration and board members as it relates to the process of choosing a health plan consultant, insurance agent, and implementing the best possible supplemental employee benefits offering for your district.

Speakers:

Cole Henschel, VP First Public/TASB Benefits Cooperative
Nick Long, Gallagher Benefits Cooperative, TASB Awarded Consultant

III. Celina Miller, CPA Partner- Whitley Penn

Topic: Lease Accounting – new rules coming 11:30 AM – 12:30 PM

Learning Objectives: Participants will learn about new lease accounting rules for capital asset reporting coming from GASB

V. John Kazen, Partner-Attorney Kazen Muerer & Perez LLP.

12:30 PM - 1:00 PM

Topic: Sexual Harassment -Awareness & Liability Issues
Participants will learn about laws regarding sexual harassment and related matters.

Lunch Sponsor – First Public/TASB

**Evaluations will be required at the end of the 4-hour session
CPE/CEU Certificates will be available at the end of the session**

(Session qualifies for TASBO continuing education credit.)

QR Code for HCDE App

