

## School Finance Council

### Agenda

**Friday, February 23, 2018**

HCDE – 6300 Irvington Blvd., Houston, TX 77022 (713) 696-8249

[Click here to Register](#)

SFC Meetings are at no cost to TASBO ISDs and School Finance Council

**Technical CPA Course                      Course ID# SFC-6                      CPE hrs.: 4.0**  
**No Pre-requisites required for this training**

- I. **Welcome and Introduction** 8:45 – 9:00 AM  
**Jesus Amezcua, RTSBA, CPA, Ph.D. - HCDE**
  
- II. Sarah W. Langlois, Partner **9:00 – 10:00 AM**  
Rogers, Morris & Grover L.L.P.  
Topic: Legal Updates -  
Learning Objectives: What you want to know about complying with various laws.
  
- III. **Ernie Davis, Exxon Inc.** **10:00 – 11:00 AM**  
**2018 Energy Outlook**  
Topic: 2018 Energy Outlook  
Learning Objectives: Participants will learn about the oil and gas industry and energy outlook for Exxon Inc.

**III. Roland Altinger, Chief Appraiser, Harris County Tax Appraisal District**

**Topic: Harris County Values and current updates 11:00 – 12:00 PM**

Working through Harvey and the valuation process

Learning Objectives: Participants will learn about valuation process and projections.

**V. Matt Bubness, Senior Manager – Research and Consulting Government Finance Officers Association (GFOA)**

**12:00 to 1:00 PM**

Topic: GFOA Budget Requirements

Participants will learn about GFOA Budget Document Requirements

**VI. Roy Lanier**

**Topic: E Rate Rules**

**1:00 – 2:00 PM**

Working through E-rate Rules

Learning Objectives: Participants will learn about E-rate grant and requirements.

**Lunch Sponsor – Rogers, Morris and Grover LLP**

**Evaluations will be required at the end of the 5 -hour session  
CPE/CEU Certificates will be available at the end of the session  
(Session qualifies for TASBO Continuing Credit.)**

QR Code for HCDE App



For registration questions, please email [drubio@hcde-texas.org](mailto:drubio@hcde-texas.org)