

School Finance Council Agenda

Friday, September 21, 2018

[Click here to Register](#)

HCDE – 6300 Irvington Blvd., Houston, TX 77022 (713) 696-8249

SFC Meetings are at no cost to TASBO ISDs and School Finance Council

Technical CPA Course

Course ID# SFC-1

CPE hrs: 4.0

No Pre-requisites required for this training

I. **Welcome and Introduction**

8:45 – 9:00 AM

Jesus Amezcua, PhD, CPA, RTSBA- HCDE

Preston Ash, Economic Outreach Specialist

Federal Reserve Bank of Dallas

9:00 AM- 10:00 AM

Topic: Fintech Frenzy –

While traditional financial institutions have long operated by housing multiple products and financial services for their customers in conveniently located brick-and-mortar offices, highly specialized tech startups have emerged over the past decade that are challenging and changing the world of banking. In the face of these new fintech firms, will traditional financial institutions be able to adapt and challenge the opposition? How do demographics, the Great Recession, and public policy play into this conflict? What are the recent trends that are disrupting the financial services sector?

Learning Objectives: Participants will be provided with an overview financial technology products and services in banking.

II. Dr. Marcia Mchamanon, Consultant – Sparked Inc 10:00 to 11:00 AM

Topic: Learning about lone star governance training and A to F ratings.

Learning Objectives: Participants will be provided with an overview of Lone Star governance training sessions and the A-to F Rating System

11:00 – 12:00 PM

III. George W. Reeves, Cyber Security Advisor, Region IV- South/West Texas and New Mexico- Office of Cybersecurity and Communications US Department of Homeland Security Office –

Topic: Safety Threats and Cyber Security

Learning Objectives: Participants will be provided with an overview of security threats and cyber issues.

IV. Jesus Amezcua, Ph.D. CPA, RTSBA

Topic: CFR 200- Edgar Update

12:00 PM -1:00 PM

(Education Department General Administrative Regulations)

Learning Objectives: Participants will receive an update on CFR 200 -EDGAR.

Participants are encouraged to bring a laptop to use the electronic system for independent estimate and cost analysis forms.

Lunch and Reflections (served at 12:00 pm – sponsored by HCDE)

Evaluations will be required at the end of the 4-hour session



CPE/CEU Certificates will be available at the end of the session



BIO

For registration questions, please email drubio@hcde-texas.org