

## **School Finance Council & Gulf Coast TASBO Agenda**

**Thursday, March 23, 2017**

HCDE – 6300 Irvington Blvd., Houston, TX 77022 (713) 696-8249

<http://www.hcde-texas.org/who-we-are/divisions-and-leadership/business-services/school-finance-council/session-agendas/>

SFC Meetings are at no cost to TASBO ISDs and School Finance Council

**Technical CPA Course**

**Course ID# SFC-6**

**CPE hrs.: 4.0**

**No Pre-requisites required for this training**

- I. **Welcome and Introduction** **8:45 – 9:00 AM**  
**Jesus Amezcua, RTSBA, CPA, Ph.D. - HCDE**
  
  - II. **Sarah Langlois, Partner** **9:00 – 10:30 AM**  
Rogers Morris & Grover L.L.P.  
Topic: **“Discrimination and Harassment”**  
Learning Objectives: What are current laws and new changes made by the federal govt. (CFO, business officials and HR staff welcome)
  
  - III. **Cole Hetschel, VP First Public/TASB Benefits Cooperative** **10:30 – 11:30 AM**  
Topic: **Health plan consulting and employee benefits 101**  
  
Learning Objectives: Participants will learn about the changes in TRS and health plans. (CFO, business officials and HR staff welcome)
- Attracting and retaining good employees is an ongoing struggle for Texas school districts. In a year where districts are asking about

health insurance, health plans, and other employee benefits - choosing a qualified consultant to help your district navigate these evolving and complex areas is crucial. This session will identify the key components in hiring a health plan consultant and how employee benefits, tailored to public school employees, provide needed value to school district employees and their family members. This session will also cover the roles of administration and board members as it relates to the process of choosing a health plan consultant, insurance agent, and implementing the best possible supplemental employee benefits offering for your district.

Speakers:

Cole Hentschel, VP First Public/TASB Benefits Cooperative

Nick Long, Gallagher Benefits Cooperative, TASB Awarded Consultant

**III. Joe Wisnoski, Moak Casey and Associates.**

**Topic: Legislative Update**

**11:30 – 12:30 PM**

Learning Objectives: Participants will learn about proposed bills being discussed at the legislature. (CFO, business officials welcome)

**V. Jesus J. Amezcua, PhD, CPA, RTSBA,**

**12:30 to 1:00 PM**

Topic: Form 1295 -Updates effective 12-1-2017

Participants will learn about changes made by the Texas Ethics Commission. **New** bill filed to update 1295. (CFO, school business officials and purchasing staff welcome)

## **Lunch Sponsor – First Public/TASB**

**Evaluations will be required at the end of the 4-hour session  
CPE/CEU Certificates will be available at the end of the session**

**QR Code for HCDE App**



For registration questions, please email [drubio@hcde-texas.org](mailto:drubio@hcde-texas.org)