

School Finance Council & Gulf Coast TASBO Agenda

Friday, November 10, 2017

HCDE – 6300 Irvington Blvd., Houston, TX 77022 (713) 696-8249

Register → [10894](#)

SFC Meetings are at no cost to TASBO ISDs and School Finance Council

Technical CPA Course

Course ID# SFC-1

CPE hrs: 4.0

No Pre-requisites required for this training

- I. **Welcome and Introduction** 8:45 AM – 9:00 AM
Jesus Amezcua, RTSBA, CPA, Ph.D. - HCDE

- II. **Mark Rogers, C.P.M.**
Topic: Procurement best practices 9:00 AM – 10:00 AM
Learning Objectives: Participants will learn about procurement best Practices

- III. **Wayne Schaper**
Topic: IMA (Instructional Materials Allotment 10:00 AM-10:45 AM
Learning Objectives: Participants will learn about IMA best practices and allowable purchases

- IV. **Steve Metzenthin, Tax Partner, Whitley Penn LLP.**
Topic: Federal Tax News 10:45 AM – 11:45 AM
Learning Objectives: Participants will learn about federal tax issues and updates.

V. Patrick Baker, Auditor – Texas Education Agency

Topic: Audit investigations and updates 11:45 PM – 1:00 PM

Learning Objectives: Participants will learn about the updates from The Texas Education Agency on audit investigations.

VI. Jesus J. Amezcua, Ph.D, CPA, RTSBA,

Topic: EDGAR electronic software 1:00 PM – 1:30 PM

Learning Objectives: Participants will learn all about the new EDGAR electronic software available through HCDE to comply with Independent Estimates and Cost Analysis.

Lunch Sponsor –HCDE

**Evaluations will be required at the end of the 4 hour session
CPE/CEU Certificates will be available at the end of the session.**

QR Code for HCDE App



[Our Speakers](#)

[Jesus J. Amezcua, Ph.D., CPA, RTSBA](#)

Jesus J. Amezcua, Assistant Superintendent for Business Services for HCDE, is a Doctor of Education Administration (Texas A & M University), a CPA, and a Registered Texas School Business Administrator (RTSBA). Dr. Amezcua is an adjunct professor, an Ethics provider, and a member of the Professional Standards Committee for the Texas Society of CPAs.

[Wayne Schaper, Manager of Purchasing, Spring Branch ISD](#)

Wayne Schaper - 34 years in SBISD as a teacher, coach, assistant principal, principal and director. Undergraduate from Texas A & M University and Masters from Prairie View A & M. Wayne has worked in purchasing for 7 years. Current member of the state board of directors for Instructional Materials Coordinators Association of Texas (IMCAT) and the President of Region IV IMCAT.

[Mark Rogers, C.P.M.](#)

Mark Rogers thought he retired in 2009, as Director of Materials Management for Austin ISD. He had previously been the Director of Materials Management for the University of New Mexico at Albuquerque. Mr. Rogers has conducted classes around the State of Texas. He helped implement the New Mexico Procurement Code, and is working on passing and implementing a Texas Uniform Procurement Code. He is a proud graduate of the University of Texas.



For registration questions, please email drubio@hcde-texas.org