

## **School Finance Council & Gulf Coast TASBO Agenda**

**Friday, February 17, 2017**

HCDE – 6300 Irvington Blvd., Houston, TX 77022 (713) 696-8249

[Click here to Register](#)

SFC Meetings are at no cost to TASBO ISDs and School Finance Council

**Technical CPA Course                      Course ID# SFC-6                      CPE hrs.: 4.0**  
**No Pre-requisites required for this training**

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|-------------|--|-------------------------|
| <b>I.</b>   | <b>Welcome and Introduction</b><br><b>Jesus Amezcua, RTSBA, CPA, Ph.D. - HCDE</b>  | <b>8:45 – 9:00 AM</b>   |
| <b>II.</b>  | Stephanie Maher, Attorney<br>Rogers Morris & Grover L.L.P.<br>Topic: Open Records Law in Texas<br>Learning Objectives: What you want to know about complying with open records laws.                       | <b>9:00 – 10:00 AM</b>  |
| <b>III.</b> | <b>Ernie Davis, Exxon Inc.</b><br><b>2017Energy Outlook</b><br>Topic: 2017 Energy Outlook<br>Learning Objectives: Participants will learn about the oil and gas industry and energy outlook for Exxon Inc. | <b>10:00 – 11:00 AM</b> |
| <b>III.</b> | <b>John Montgomery, Workday Apps</b><br><b>Topic: School Finance Systems</b><br>Learning Objectives: Participants will learn about school finance software solutions.                                      | <b>11:00 – 12:00 PM</b> |

For registration questions, please email [drubio@hcde-texas.org](mailto:drubio@hcde-texas.org)

**V. Jesus J. Amezcua, PhD, CPA, RTSBA,**

**12:00 to 12:10 PM**

Topic: Form 1295 -Updates effective 12-1-2017

Participants will learn about changes made by the Texas Ethics Commission.

**VI. Roy Lanier, E-Rate Consultant**

**12:10 to 1:00 PM**

Topic: All about E-rate and what changes we need to know about for this year.

**Lunch Sponsor – Work Day**

**Evaluations will be required at the end of the 4 hour session  
CPE/CEU Certificates will be available at the end of the session**

QR Code for HCDE App

