

II. Bond Rating Agencies Panel – 11:00 to 12:00 AM
Overview of rating agency and then Q&A.

- **Sarah Jensen, Moody’s Investor Service**

Learning Objectives: Participants will learn about latest issues regarding bond ratings and information.

IV. School Facilities Funding Update – Cassie Huggins, TEA
12:00 AM to 12: 30 PM Learning Objectives:
Participants will learn about school funding for facilities.

V.

VI. Bond Professional Panel **12:30 - 1:30 PM**
Learning Objective: Participants will learn about continuing disclosure process and new rules regarding 15c2-12 disclosure.

Moderator: Duane Westerman, Financial Advisor – SAMCO

The panel will include:

- **Jeffrey Kuhn, Norton Rose Fulbright**
- **David Cisarik, Coastal Securities**
- **Rudy Mejia, Estrada Hinojosa and Company**

Lunch and Reflections
(Served at 12:00 pm – sponsored by HCDE)

Evaluations will be required at the end of the 4.0-hour session. CPE/CEU Certificates will be available at the end of the session. Additional resources will be made available after the session.