

Harris County Department of Education

Public Facilities Corporation



Total Debt Service Schedule
Lease Revenue Debt

August 31, 2020

Harris County Department of Education Public Facilities Corporation
Series 2014

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
2/15/2021	\$ 1,285,000.00	2.40%	\$ 47,160.00	\$ 1,332,160.00	\$ -
8/15/2021	-		31,740.00	31,740.00	1,363,900.00
2/15/2022	1,310,000.00	2.40%	31,740.00	1,341,740.00	
8/15/2022	-		16,020.00	16,020.00	1,357,760.00
2/15/2023	1,335,000.00	2.40%	16,020.00	1,351,020.00	
8/15/2023	-		-	-	1,351,020.00
Total	\$ 3,930,000.00		\$ 142,680.00	\$ 4,072,680.00	\$ 4,072,680.00

Harris County Department of Education Public Facilities Corporation
Series 2015

Date	Principal	Coupon	Interest	Debt Service	Total Annual D/S
2/15/2021	\$ 320,000.00	5.75%	\$ 10,048.50	\$ 330,048.50	\$ -
8/15/2021	-		6,800.50	6,800.50	336,849.00
2/15/2022	330,000.00	5.75%	6,800.50	336,800.50	
8/15/2022	-		3,451.00	3,451.00	340,251.50
2/15/2023	340,000.00	5.75%	3,451.00	343,451.00	
8/15/2023	-		-	-	343,451.00
Total	\$ 990,000.00		\$ 30,551.50	\$ 1,020,551.50	\$ 1,020,551.50

Harris County Department of Education Public Facilities Corporation
Series 2016

Date	Principal	Coupon	Interest	Debt Service	Total Annual D/S
2/15/2021	\$ 700,000.00	1.68%	\$ 36,372.00	\$ 736,372.00	\$ -
8/15/2021	-		30,492.00	30,492.00	766,864.00
2/15/2022	710,000.00	1.68%	30,492.00	740,492.00	
8/15/2022	-		24,528.00	24,528.00	765,020.00
2/15/2023	720,000.00	1.68%	24,528.00	744,528.00	
8/15/2023	-		18,480.00	18,480.00	763,008.00
2/15/2024	720,000.00	1.68%	18,480.00	738,480.00	
8/15/2024	-		12,432.00	12,432.00	750,912.00
2/15/2025	740,000.00	1.68%	12,432.00	752,432.00	
8/15/2025	-		6,216.00	6,216.00	758,648.00
2/15/2026	740,000.00	1.68%	6,216.00	746,216.00	
8/15/2026	-		-	-	746,216.00
Total	\$ 4,330,000.00		\$ 220,668.00	\$ 4,550,668.00	\$ 4,550,668.00

Harris County Department of Education Public Facilities Corporation

Combined Debt Service

Date	Principal	Interest	Debt Service	Annual Debt Service	
2/15/2021	\$ 2,305,000.00	\$ 93,580.50	\$ 2,398,580.50	\$ -	
8/15/2021	-	69,032.50	69,032.50	2,467,613.00	8/31/2021
2/15/2022	2,350,000.00	69,032.50	2,419,032.50		
8/15/2022	-	43,999.00	43,999.00	2,463,031.50	8/31/2022
2/15/2023	2,395,000.00	43,999.00	2,438,999.00		
8/15/2023	-	18,480.00	18,480.00	2,457,479.00	8/31/2023
2/15/2024	720,000.00	18,480.00	738,480.00		
8/15/2024	-	12,432.00	12,432.00	750,912.00	8/31/2024
2/15/2025	740,000.00	12,432.00	752,432.00		
8/15/2025	-	6,216.00	6,216.00	758,648.00	8/31/2025
2/15/2026	740,000.00	6,216.00	746,216.00		
8/15/2026	-	-	-	746,216.00	8/31/2026
Total	\$ 9,250,000.00	\$ 393,899.50	\$ 9,643,899.50	\$ 9,643,899.50	

Harris County Department of Education Public Facilities Corporation

Combined Debt Service

Date	Principal	Interest	Total Annual D/S
8/31/2021	\$ 2,305,000.00	\$ 162,613.00	\$ 2,467,613.00
8/31/2022	2,350,000.00	113,031.50	2,463,031.50
8/31/2023	2,395,000.00	62,479.00	2,457,479.00
8/31/2024	720,000.00	30,912.00	750,912.00
8/31/2025	740,000.00	18,648.00	758,648.00
8/31/2026	740,000.00	6,216.00	746,216.00
Total	<u>\$ 9,250,000.00</u>	<u>\$ 393,899.50</u>	<u>\$ 9,643,899.50</u>

\$ 9,250,000.00 \$ 393,899.50 \$ 9,643,899.50

Harris County Department of Education



Total Debt Service Schedule
Maintenance Tax Notes

August 31, 2020

Harris County Department of Education
Maintenance Tax Qualified Zone Academy Bonds, Series 2009A

Period Ending	Sinking Fund Deposits*	Coupon	Interest	Debt Service	Annual Debt Service
11/10/2020	\$ -		\$ -	\$ -	\$ -
5/10/2021	451,428.57	0.00%	-	451,428.57	451,428.57
11/10/2021	-		-	-	-
5/10/2022	451,428.57	0.00%	-	451,428.57	451,428.57
11/10/2022	-		-	-	-
5/10/2023	451,428.57	0.00%	-	451,428.57	451,428.57
Total	\$ 1,354,285.71		\$ -	\$ 1,354,285.71	\$ 1,354,285.71

* Par amount of Notes is \$6,320,000. The schedule above reflects only the remaining sinking fund deposits.

Harris County Department of Education

Combined Debt Service (Tax Supported)

Date	Principal	Interest	Debt Service	Annual Debt Service	
11/10/2020	\$ -	\$ -	\$ -	\$ -	
5/10/2021	451,428.57	-	451,428.57	451,428.57	8/31/2021
11/10/2021	-	-	-	-	
5/10/2022	451,428.57	-	451,428.57	451,428.57	8/31/2022
11/10/2022	-	-	-	-	
5/10/2023	451,428.57	-	451,428.57	451,428.57	8/31/2023
Total	\$ 1,354,285.71	\$ -	\$ 1,354,285.71	\$ 1,354,285.71	

Harris County Department of Education

Combined Debt Service (Tax Supported Debt)

Date	Principal	Interest	Total Annual D/S
8/31/2021	\$ 451,428.57	\$ -	\$ 451,428.57
8/31/2022	451,428.57	-	451,428.57
8/31/2023	451,428.57	-	451,428.57
Total	<u>\$ 1,354,285.71</u>	<u>\$ -</u>	<u>\$ 1,354,285.71</u>

\$ 1,354,285.71 \$ - \$ 1,354,285.71