

Harris County Department of Education
Debt Transparency Information
August 31, 2020

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem</u>	<u>Original</u>	<u>As Of Date</u>	<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
	<u>Tax Secured</u>	<u>Par Amount</u>		<u>Outstanding</u>	<u>Maturity</u>	<u>& Interest to Maturity</u>	
Mtc Tax Notes Tax Ser 2009A (QZABs)	Yes	\$ 6,320,000	08/31/2020	\$ 6,320,000	\$ -	\$ 6,320,000	05/15/2023
Lease Rev Ref Bds Ser 2014 (Public Facilities Corp.)	No	9,685,000	08/31/2020	3,930,000	142,680	4,072,680	02/15/2023
Lease Rev Ref Bds Ser 2015 (Public Facilities Corp.)	No	4,255,000	08/31/2020	990,000	30,552	1,020,552	02/15/2023
Lease Rev Bds Ser 2016 (Public Facilities Corp.)	No	7,000,000	08/31/2020	4,330,000	220,668	4,550,668	02/15/2026
		<u>\$ 27,260,000</u>		<u>\$ 15,570,000</u>	<u>\$ 393,900</u>	<u>\$ 15,963,900</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Mtc Tax Notes Tax Ser 2009A (QZABs)	Aaa	NR	NR	NR
Lease Rev Ref Bds Ser 2014 (Public Facilities Corp.)	NR	NR	NR	NR
Lease Rev Ref Bds Ser 2015 (Public Facilities Corp.)	NR	NR	NR	NR
Lease Rev Bds Ser 2016 (Public Facilities Corp.)	NR	NR	NR	NR

Stated Purpose:

Mtc Tax Notes Tax Ser 2009A (QZABs)	The purpose of paying all or a portion of the Department's costs incurred in connection with the Project in accordance with the provisions of the Act. Proceeds of the Notes also shall be used to pay the costs of issuance thereof.
Lease Rev Ref Bds Ser 2014 (Public Facilities Corp.)	Refunding for savings
Lease Rev Ref Bds Ser 2015 (Public Facilities Corp.)	Refunding for savings
Lease Rev Bds Ser 2016 (Public Facilities Corp.)	School Building

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Mtc Tax Notes Tax Ser 2009A (QZABs)	\$ 6,320,000	\$ 6,320,000	\$ -
Lease Rev Ref Bds Ser 2014 (Public Facilities Corp.)	9,464,009	9,464,009	-
Lease Rev Ref Bds Ser 2015 (Public Facilities Corp.)	4,055,000	4,055,000	-
Lease Rev Bds Ser 2016 (Public Facilities Corp.)	6,775,000	6,775,000	-

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 27,260,000	\$ 15,570,000	\$ 15,963,900
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 15,570,000	\$ 15,963,900
Total authorized debt secured by Ad Valorem Taxation:	\$ 6,320,000		
Total outstanding Ad Valorem debt obligations:		\$ 6,320,000	\$ 6,320,000
Total authorized Ad Valorem debt per capita:	\$ 1.27		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 1.27	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 1.27
		<u>Population</u>	
2019 Population ^(a) :		4,968,619	

^(a) Source: The Texas Municipal Advisory Council of Texas, and the Issuer.