

**Harris County Department of Education**  
**Debt Transparency Information**  
**August 31, 2023**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
Mtc Tax Notes Ser 2020	Yes	13,865,000	08/31/2023	13,865,000	4,964,150	18,829,150	02/15/2040
Lease Rev Bds Ser 2020	No	27,715,000	08/31/2023	27,715,000	12,520,106	40,235,106	02/15/2045
		<u>\$ 64,585,000</u>		<u>\$ 43,780,000</u>	<u>\$ 17,540,032</u>	<u>\$ 61,320,032</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Lease Rev Bds Ser 2016 (Public Facilities Corp.)	NR	NR	NR	NR
Mtc Tax Notes Ser 2020	Aaa	NR	NR	NR
Lease Rev Bds Ser 2020	Aa1	NR	NR	NR

**Stated Purpose:**

Lease Rev Bds Ser 2016 (Public Facilities Corp.)	School Building
Mtc Tax Notes Ser 2020	Maintenance Expenses
Lease Rev Bds Ser 2020	Educational Facilities

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Lease Rev Bds Ser 2016 (Public Facilities Corp.)	\$ 6,775,000	\$ 6,775,000	\$ -
Mtc Tax Notes Ser 2020	15,873,000	13,012,402	2,860,598
Lease Rev Bds Ser 2020	30,581,882	30,581,882	-

**Debt Summary:**

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of all authorized debt:	\$ 64,585,000	\$ 43,780,000	\$ 61,320,032
Total of all authorized unissued debt:	-	-	-
Total of all outstanding debt obligations:	-	\$ 43,780,000	\$ 61,320,032
Total authorized debt secured by Ad Valorem Taxation:	\$ 20,185,000	-	-
Total outstanding Ad Valorem debt obligations:	-	\$ 13,865,000	\$ 18,829,150
Total authorized Ad Valorem debt per capita:	\$ 4.22	-	-
Total principal of outstanding Ad Valorem debt obligations per capita:	-	\$ 2.90	-
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:	-	-	\$ 3.94
	<u>Population</u>		
2021 Population <sup>(a)</sup> :	4,779,880		

<sup>(a)</sup> Source: The Texas Municipal Advisory Council of Texas, and the Issuer.